

Chancellor's Advisory Committee on Status of Women Presents:

Personal Finance & Budgeting Workshop Saturday, June 15, 2013 10:30am – 1:30 pm Campus Library CL 220 / 223

Speaker: Gary Levin, MD; MBA; Clinical Professor, UC Davis

Course Description: Using an Excel spreadsheet designed specifically for this workshop, you will be engaged initially through some thought-provoking questions dealing with future costs in his/her life. With spouses or significant others welcome, the two of you will have a chance to seriously discuss costly issues. After inputting your expected future incomes, you will be forced to make quantitative dollar choices about your lifestyle to see just how affordable your “dream life” is. **Participants are required to bring a personal laptop with Excel 2010 version (Apples work about 90% of the time- try to find a PC)**

This is an example of just some of the multiple categories covered:

- Number and cost of raising children
- Paying for kids' college
- Housing affordability
- Student loans
- Retirement lifestyle expectations
- Taxes and the future tax structure
- Insurance (home, disability, life, umbrella)
- Annual savings required (vs “living the dream”)
- Weddings, Bar Mitzvahs, confirmations, other ceremonial costs
- Types of & how many cars
- In-law support
- Marriage counseling.....*and many, many more.*

Limited Space available!

Junior Faculty, to reserve your space, please RSVP:

By email to: myfamily@ucsf.edu

Or call Family Services at 415-476-1616

By June 1, 2013
